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Stocks on Farms. . . April 1

<u>Corn</u> stocks on farms estimated at 1.9 billion bushels, were 17 percent less than April 1, 1964 and 5 percent below average.

Wheat stocks on farms, estimated at 264 million bushels, were up 72 percent from a year earlier and 15 percent above average.

Oat stocks on farms are estimated at 403 million bushels, down 10 percent from last year and 14 percent below average.

 $\underline{\text{Barley}}$ farm stocks totaled 107 million bushels, 19 percent below last year and 15 percent below average.

Rye stocks on farms, at 9.4 million bushels, were nearly three times the low 1964 stocks and more than one-third above average.

<u>Flaxseed</u> stocks on farms are 6.5 million bushels, 15 percent below last year and 7 percent below average.

Soybean farm stocks, estimated at 98 million bushels, were down 49 percent from a year earlier and 24 percent below average.

Sorghum stocks totaled 99 million bushels, down 11 percent from April 1, 1964 and 1 percent below average.

Milk production: About 11 billion pounds were produced in March, slightly more than March 1964 and 3 percent above average for the month.

Egg production: Nearly 5.7 billion eggs were produced in March, 1 percent less than March 1964 and average.

Winter Wheat Prospects Up, Other Grains Favorable

According to the Crop Reporting Board, 1965 winter wheat production was expected to total 1,037 million bushels as of April 1--1 percent more than last year and 7 percent above average. The estimated yield per seeded acre of 23.0 bushels compares with 23.7 last year and the 1959-63 average of 22.9 bushels.

Winter grains were either snow covered or dormant in the Northern Plains areas during March. The condition of the crop is questionable until spring growth starts because the crop entered the winter with limited fall growth. Fall seeded grains had an average winter in Kansas; central and eastern areas have had adequate moisture, but dry counties near Colorado need rain. Eastern Colorado and the Panhandles of Oklahoma and Texas received only limited moisture in March. Wheat has been able to hang on. Winds were generally lighter than usual and the dry soils blew less than anticipated. Outside of the dry Western areas, Oklahoma and Texas wheat prospects are promising. Winter barley and oats suffered more losses than wheat and sizeable acreage losses are expected.

In the Corn Belt, wheat had not started to grow by April 1 except in southern areas. Improved moisture conditions offer good prospects with the coming of warm weather. Small grains came through in good shape in the South Central and South Atlantic areas. Growth has been about normal but wet soils have hampered topdressing. Grain crops are in need of moisture in the Pacific Northwest to improve stooling and strengthen the stands. An exceptionally large acreage has been reworked and reseeded in areas eroded by winter floods.

Prices of Farm Products

| Commodity | Average Gate I | Effective Parity Prices | |
|----------------------------------|-------------------|-------------------------------|-------------------|
| Commodity | February 1965 | March 1965 | For March 1965 |
| Basic commodities: | | | |
| Cotton, Amer. upland (lb.) ct. | 27.62 | 28,65 | 41.40 |
| Wheat (bu.)dol. | 1.37 | 1.36 | 2,53 |
| Rice (100 lb.) dol. | 5.11 | 5.23 | 6,52 |
| Corn (bu.)dol. | 1.17 | 1.18 | 1.55 |
| Peanuts (lb.) ct. | 12.0 | 11.6 | 14.3 |
| Designated nonbasic commodities: | | | |
| Milkfat in cream (lb.) ct. | 58.7 | 158.6 | 79.2 |
| Milk, wholesale (100 lb.) dol. | 4,29 | I - 4.15 | 5,53 |
| Wool (lb.) ct. | 2 47.8 | 2 47.7 | 82.0 |
| Other nonbasic commodities: | | | |
| Barley (bu.) dol. | .980 | .968 | 1.23 |
| Cottonseed (ton)dol. | 48.20 | 47.70 | 62,30 |
| Flaxseed (bu.) dol. | 2,92 | 2,89 | 3,82 |
| Hay, baled (ton) dol. | 25.70 | 25.70 | |
| Oats (bu.) dol. | .659 | •660 | .843 |
| Potatoes (cwt.) dol. | 4.11 | 4.19 | 2.56 |
| Rye (bu.) dol. | .961 | .955 | 1.38 |
| Sorghum, grain (100 lb.) dol. | 1.95 | 1.93 | 2,44 |
| Soybeans (bu.) dol. | 2.81 | 2,85 | 3.01 |
| Sweetpotatoes (cwt.) dol. | 6.25 | 6.63 | 5.98 |
| Oranges, on tree (box) dol. | 2,77 | 2.35 | 3,50 |
| Apples, for fresh use (bu.) dol. | 2,54 | 2,71 | 3,17 |
| Beef cattle (100 lb.) dol. | 18,20 | 18,60 | 25.40 |
| Calves (100 lb.) dol. | 20,60 | 20,50 | 29,20 |
| Hogs (100 lb.) dol. | 16,40 | 16.30 | 21.20 |
| Lambs (100 lb.) dol. | 21,60 | 22,30 | 25.20 |
| Chickens, all (lb.) ct. | 14.3 | 15.0 | 22.0 |
| Eggs (dozen) ct. | 30.6 | 30.7 | 47.4 |

Preliminary 2 Does not include incentive payment

Farm Stocks: Food Grains Up, Feed and Oilseeds Down

Total tonnage of the four feed grains stored on farms April 1 was 16 percent less than a year earlier and 7 percent below average. Corn declined 17 percent and sorghum 11 percent from the record high farm holdings of a year earlier.

Farm stocks of food grains were 74 percent more than last year and 15 percent above average. Stocks of all wheat on farms were 72 percent larger because of increases in both durum and other wheat. Rye stocks were nearly three times last year's low level. Oilseed stocks on farms were down sharply mostly because of a 49 percent drop in soybeans and 15 percent in flaxseed.

Statistical Series of Interest to Agriculture

| Statistical Series of In | teres | st to F | igric | urtur | е |
|---|------------------------------|------------|------------|------------|------------|
| Item | | 1964 | | | 1965 |
| | | | | | |
| | Mil. | Mil. | Mil. | Mil. | Mil. |
| Nonfarm employment, (civilian). | 64.5 | 65.6 | 65.3 | 65.7 | 66.2 |
| Farm employment | 5.3 | 6.1 | 4.0 | 4.3 | 4.7 |
| Family | 4.2 1.1 | 4.5 1.6 | 3.3 .7 | 3.5 .8 | 3.7 1.0 |
| | Index number (1957-59 = 100) | | | | 00) |
| | | | | | |
| Industrial production 2 | 129 | 132 | 138 | 139 | 140 |
| Total personal income payments | 132 | 135 | 140 | 140 | 141 |
| Weekly factory earnings 4 Average earnings of factory | 120 | 125 | 129 | 130 | 132 |
| workers, per worker 4 | 120 | 122 | 126 | 126 | 128 |
| ties 4 | 100 | 100 | 101 | 101 | 101 |
| Farm commodities | 95 | 94 | 93 | 94 | 96 |
| Food, processed | 100 | 101 | 102 | 102 | 102 |
| Consumer price index 4 | 108 | 108 | 109 | 109 | - |
| Food | 106 | 106 | 107 | 107 | - |
| | Index numbers (1910-14= 100) | | | 00) | |
| Prices received by farmers | 239 | 236 | 236 | 238 | 239 |
| Crops | 241 | 237 | 233 | 235 | 237 |
| Food grains | 215 | 190 | 168 | 167 | 166 |
| Feed grains and hay | 166 | 166 | 174 | 176 | 177 |
| Cotton | 259 | 260 | 233 | 233 | 242 |
| Tobacco | 490 | 490 | 485 | 495 | 495 |
| Oil bearing crops | 260 | 256 | 275 | 281 | 282 |
| Fruit | 293 | 295 | 271 | 260 | 245 |
| Commercial vegetables | 275 | 245 | 226 | 239 | 267 |
| Livestock and products | 237 | 235 | 238 | 240 | 241 |
| Meat animals | 273 | 269 | 272 | 280 | 283 |
| Dairy products | 253 | 256 | 269 | 262 | 255 |
| | 144 | 142 | 136 | 137 | 139 |
| Poultry and eggs | | | | | |
| Prices paid by farmers | 000 | 000 | OOF | 000 | |
| Prices paid by farmers All commodities | 283 | 282 | 285 | 286 | 286 |
| Prices paid by farmers All commodities Used in living | 299 | 300 | 303 | 304 | 303 |
| Prices paid by farmers All commodities Used in living Used in production | | | | | |
| Prices paid by farmers All commodities Used in living Commodities, interest, taxes, and wage rates (parity index) | 299 | 300 | 303 | 304 | 303 |
| Prices paid by farmers All commodities Used in living Used in production Commodities, interest, taxes, | 299 272 | 300 270 | 303 272 | 304 273 | 303 273 |

Bureau of the Census. 2 Federal Reserve Board. 3 Department of Commerce. 4 Bureau of Labor Statistics - any figures not available at press time omitted.

Fruit Prospects Good

Prospects for the southern peach crop are up sharply from last year's freeze-damaged crop. Cold weather during March delayed blooming and minimized losses. Except for the Pacific Northwest, other fruit areas have gone through the winter without serious losses, although in the midwestern States a late March freeze caused some damage to early fruit buds. In the Pacific Northwest warm temperatures early in March caused early bud development. As a result, fruit was heavily damaged by subfreezing temperatures on March 17th and 25th. Heaviest losses occurred in cherries, peaches, and apricots. Bartlett pears in the Yakima Valley also were damaged. Washington apricots, cherries, and peaches had already been seriously damaged by a December cold spell. California's almonds, avocados, apricots, peaches, nectarines, pears, and plums bloomed during March. Almond trees were past full bloom, and cherries in or past full bloom, by April 1.

Citrus Up 21 Percent From Last Year

Total production of citrus for 1964-65 is expected to be 21 percent greater than last year. The indicated orange crop is 28 percent and the grapefruit crop 17 percent larger, but production of lemons is down 22 percent. By April 1 growers had picked 59 percent of the oranges and 77 percent of the grapefruit, leaving about 48 million boxes of oranges and over 9 million boxes of grapefruit to be harvested. A year ago 42 million boxes of oranges and over 7 million boxes of grapefruit were harvested after April 1.

Livestock and Livestock Products

| Livestock and Livestock Products | | | |
|--|-----------|-------------------|-----------------|
| Item | Unit | JanFeb. 1964 | JanFeb. 1965 |
| Dairy Production | | | |
| Milk | Bil. lb. | ¹ 31.2 | 1 31.3 |
| Evaporated whole milk Dry Nonfat milk solids (for human | Mil. lb. | 281.8 | 241.5 |
| food) | Mil. lb. | 357.9 | 368.2 |
| Butter, creamery | Mil. lb. | 252.3 | 253.2 |
| Cheese, American | Mil. lb. | 163.9 | 169.6 |
| Ice Cream | Mil. gal. | 99.0 | 99.4 |
| Poultry Production | | | |
| EggsFederally inspected slaughter ² | Billions | ¹ 16.3 | 1 16.3 |
| Chickens | Mil. lb. | 803.3 | 824.1 |
| Turkeys Poultry used for further | Mil. lb. | 44.7 | 44,9 |
| processing | Mil. lb. | 99.7 | 109.6 |
| Liquid egg | Mil. lb. | 73.5 | 97.9 |
| Dried egg (egg solids) | Mil. lb. | 4.8 | 7.4 |
| Frozen egg | Mil. lb. | 46.1 | 54.5 |
| Meat Production (dressed weight) ³ | | | |
| Beef | Mil. lb. | 2,810 | 2,901 |
| Veal | Mil. lb. | 139 | 148 |
| Pork | Mil. lb. | 2,133 | 1,887 |
| Lamb and mutton | Mil. lb. | 126 | 106 |
| Total red meat | Mil. lb. | 5,208 | 5,042 |

¹ January-March, ² Ready-to-cook, ³ Commercial; excludes farm slaughter,

More Potatoes - Less Vegetable Production

Spring potato production is expected to be larger than last year with sharp acreage increases--14 percent above last year to 4,782,000 hundredweight--more than offsetting lower yield prospects for the early spring crop. Late spring acreage is expected to be one-fourth larger than in 1964.

Indicated production of early spring vegetables is 7 percent less than both last year and average. Declines are indicated for most spring vegetables except sweet corn.

Crop Progress Behind Schedule

Winter hung on across the northern half of the Nation during March. Snow cover in the North Central Region extended as far south as mid-Iowa at the end of the month. Seed bed preparations got off to a good startlastfall, but the usual spring operations are behind schedule. Seeding of oats was just getting under way in southern Illinois and Indiana. In Kansas only 15 percent of the intended acreage of spring oats was seeded compared to the usual 60 percent, causing some concern. However, with modern equipment farmers can catch up rapidly when the weather breaks.

Crop work is about at a normal pace in Texas, but wet soils from eastern Texas to the Atlantic have hampered field work. Gulf Coastal areas dried out late in the month and farmers were able to start spring planting. Tobacco beds have made good growth but transplanting has lagged. In the Pacific Northwest, the first half of March was sunny and farmers made good progress until interrupted by cold and snow in late March. Cool weather delayed farming operations in the Southwest but March rains improved the outlook for the season. Irrigation water supplies are good in central and northern Mountain areas, but additional moisture from spring and summer rains will be needed in the Southwestern areas.

Pastures Develop Slowly

Reported pasture condition for the Nation on April 1 was 76 percent of normal. This was 1 point below last year and 6 points less than

Farm-Retail Price Spreads
Farm-Retail Spread and Farmer's Share of the Consumer's
Dollar for Market Basket of Farm-Food Products

| Year and Month | Retail | Farm | Farm-Retail | Farmer's |
|----------------|-------------------|--------------------|-------------|----------|
| | Cost ¹ | Value ² | Spread | Share |
| 1964 average | \$1,015 | \$373 | \$ 642 | 37% |
| 1964 December | 1,019 | 375 | 644 | 37% |
| 1965 January | 1,015 | 378 | 637 | 37% |
| 1965 February | 1,013 | 381 | 632 | 38% |

Retail cost of average quantities purchased per household in 1960-61 by urban wage-earner and clerical-worker families and single workers living alone, calculated from retail prices collected by the Bur. Labor Statistics. ² Payment to farmers for equivalent quantities of farm produce minus imputed value of byproducts obtained in processing.

average. The open fall in 1964 permitted livestock to graze pasture crops closely. Cold weather in March and limited moisture in some areas held back the early spring recover. Wheat pastures furnished some forage in March, but supplemental feeding has continued in most areas. Warmer weather improved range prospects in Northern Plains and Mountain areas, but Southern areas are dependent on spring rains.

Livestock are in generally good condition in all areas of the Nation. Hay and roughage short-

Cash Receipts from Farm Marketings, by States, February 1965¹

| State | Livestock and Products | Crops | Total |
|---------------------------|---------------------------|-----------------|------------------|
| NORTH ATLANTIC REGION | 1,000 dol. | 1,000 dol. | 1,000 doi. |
| Maine | 10,019 | 19,954 | 29,973 |
| New Hampshire | 3,282 | 891 | 4,173 |
| Vermont | 9,214 | 1,087 | 10,301 |
| Massachusetts | 7,831 | 4,611 | 12,442 |
| Rhode Island | 944 | 445 | 1,389 |
| Connecticut | 7,352 | 4,766 | 12,118 |
| New York | 51,833 | 20,665 | 72,498 |
| New Jersey | 9,797 | 3,684 | 13,481 |
| Pennsylvania | 46,177 | 14,928 | 61,105 |
| NORTH CENTRAL REGION | | | |
| Ohio | 50,667 | 26,159 | 76,826 |
| Indiana | 56,562 | 36,538 | 93,100 |
| Illinois | 84,978 | 94,038 | 179,016 |
| Michigan | 32,061 | 21,030 | 53,091 |
| Wisconsin | 89,148 | 11,022 | 100,170 |
| Minnesota | 90,068 | 32,221 | 122,289 |
| lowa | 160,363 | 68,268 | 228,631 |
| Missouri | 48,045 | 12,392 | 60,437 |
| North Dakota | 11,186 | 24,601 | 35,787 |
| South Dakota | 35,596 | 8,148 | 43,744 |
| Nebraska | 61,571 | 38,792 | 100,363 |
| Kansas SOUTHERN REGION | 58,833 | 10,716 | 69 ,5 49 |
| Delaware | 5,798 | 1,297 | 7,095 |
| Maryland | 15,173 | 3,650 | 18,823 |
| Virginia | 16,827 | 6,773 | 23,600 |
| West Virginia | 4,416 | 1,589 | 6,005 |
| North Carolina | 25,922 | 8,660 | 34,582 |
| South Carolina | 8,114 | 8,695 | 16,809 |
| Georgia | 35,566 | 9,926 | 45,492 |
| Florida | 17,862 | 98,785 | 116,647 |
| Kentucky | 19,101 | 7,777 | 26,878 |
| Tennessee | 18,286 | 11,990 | 30,276 |
| Mississippi | 26,512 | 5,755 | 32,267 |
| Arkansas | 21,959 | 23,659 | 45,618 |
| Louisiana | 22,381 | 20,757 6,241 | 43,138 18,749 |
| Oklahoma | 12,508 23,557 | 5,927 | 29,484 |
| Texas WESTERN REGION | 75,770 | 23,808 | 99,578 |
| Montana | 7,792 | 9,681 | 17,473 |
| Idaho | 15,312 | 18,589 | 33,901 |
| Wyoming | 3,956 | 1,630 | 5,586 |
| Colorado | 37,012 | 11,708 | 48,720 |
| New Mexico | 5,167 | 3,126 | 8,293 |
| Arizona | 12,949 | 10,930 | 23,879 |
| Utah | 7,669 | 2,278 | 9,947 |
| Nevada | 2,144 | 664 | 2,808 |
| Washington | 16,706 | 16,894 | 33,600 |
| Oregon | 12,143 | 10,901 | 23,044 |
| California | 98,988 | 77,633 | 176,621 |
| UNITED STATES | | | |
| United States, JanDec | 1,495,117 | 864,279 | 2,359,396 |
| Same Period, year ago | 1,483,923 | 870,530 | 2,354,453 |

¹ All figures represent sales of farm products, plus Commodity Credit loans reported during the month minus Commodity Credit loans repaid during the month. For comparisons of cash receipts with earlier months and years, see issues of the Farm Income Situation.

Cash Receipts From Farming and Index of Volume of Farm Marketings, United States ¹

| Item | February 1965 | March 1965 |
|--|--|-----------------------------|
| CASH RECEIPTS Total marketings and CCC loans 2 Livestock and products Meat animals. Dairy products Poultry and eggs Other Crops Food grains Feed crops. Cotton (lint and seed) Oil-bearing crops. Tobacco Vegetables Fruits and tree nuts Other Government payments | Mil. dol. 2,359 1,495 826 408 226 35 864 65 278 51 108 16 153 104 89 | Mil. dol. 2,500 1,700 |
| VOLUME OF FARM MARKETINGS: | 2,496 1957-59 | 100 |
| All commodities | 87 102 66 | 90 120 49 |

¹ For comparison with earlier months andyears, see issues of the Farm Income Situation.
2 Receipts from Joans represent value of Joans minus value of redemand

ages are reported locally but are not widespread despite extended supplemental feeding. Cold and wet weather has required more care of young animals to prevent heavy losses. Mud and cold, stormy weather lowered March gains infeed lots.

March Milk Production Estimate 3 Percent Above Average

Milk production in the United States during March, estimated at 11,155 million pounds, is one-half percent above a year earlier and 3 percent more than the 1959-63 average for the month. On a daily average basis, production

increased 3 percent from February to March this year compared with a seasonal increase of 4 percent a year earlier. Milk production amounted to 1.85 pounds per person daily compared with 1.87 pounds in March 1964. Output per cow averaged 706 pounds in March, 3 percent above a year earlier and 14 percent more than the 1959-63 average for the month.

On April 1 the reported rate of grain and concentrates fed per milk cow averaged 9.9 pounds, 5 percent more than a year earlier.

Fewer Hired Farm Workers in March than 1964

The number of hired workers in the March survey week totaled 971,000 or 10 percent less than in March 1964. With the prevailing seasonal field conditions, labor shortages were minimized even for specialty crops. In California, some rainy and cool weather in the principal asparagus area slowed growth and aided in the orderly harvest of fresh asparagus by a force of domestic farm workers considerably less numerous than required during the comparable period last year. Citrus harvest made good progress in California and Florida, and harvest of Florida sugarcane was completed.

More Pullets Placed for Broiler Hatcheries

Domestic placements of pullet chicks for broiler hatchery supply flocks by leading primary breeders totaled 3,413,000 during March 1965. This was 1 percent more than domestic placements of 3,381,000 in March 1964. Total placements (domestic plus export) were reported at 3,933,000 compared to 3,742,000 a year earlier. Domestic placements of pullet chicks by leading primary breeders for January through March 1965 totaled 8,241,000, 5 percent more than during the same period of 1964.

William T. Schanger, Editor

² Receipts from loans represent value of loans minus value of redemptions during the month. Details may not add to totals because of rounding.